

TAX TIPS

by
JUDI STRAUSS, E.A.

1099s - from your Broker or Mutual Fund company

are just arriving now- in your snail or email box. Please review them carefully. They include:


- 1099 INT (interest from banks and funds)
- 1099 DIV (dividends from stocks and mutual funds) and qualifying DIV
- Long Term Capital Gains from Mutual Funds
- Tax- Exempt Interest and Dividends
- 1099B for stock/mutual Fund sales, broken into long term and short term and before and after January 1, 2011.

You need to check if the forms are final and put the information on the correct tax forms:

- Schedule B
- Schedule D
- Form 8949
- 1040 for Tax Exempt income (which impacts your taxable Social Security and is taxable in IL.

STRAUSS TAX SERVICE can accurately prepare your Federal and IL 2015 tax returns and efile with our secure software. We can answer your questions, make sure you are getting all your deductions and save you money. We are located at **624 62nd Street, Downers Grove** and we are open from **9 AM - 9 PM daily and weekends.**

CALL: (630) 964 – 4018

www.strausstax.com and  us on Facebook too!