

# TAX TIPS

By  
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## HAS YOUR LIFE CHANGED SINCE APRIL 15<sup>TH</sup>?

### Have you?

- **Changed Jobs** – or collected unemployment?
- **Retired** or began thinking about retirement?
- **Started collecting Social Security?**
- **Lost a loved one** – or received an inheritance?
- **Gotten married** – or divorced?
- **Bought or sold a house?**
- **Had a child go to college-** or leave the house?
- **Sold a stock** and/or mutual fund?
- Had substantial non reimbursed **medical and/or dental bills?**

**Now** (not at tax time!) is a good time to review your finances, your investments - including your 401K - and your 2014 tax situation. You may need to change withholding, pay estimated taxes, or know what data you will need at tax time. Especially if you sold stock or a long held mutual fund, the records may not be so easy to find – and it is best to start now.

**STRAUSS TAX SERVICE** can check the tax implications of your financial and life changes. We can answer your questions, keep you up to date on all the changes for your 2014 taxes law, and save you money. We are located at **624 62<sup>nd</sup> Street, Downers Grove** and are open **9 AM – 5PM, M – F or by appointment.**

**CALL: (630) 964 – 4018**

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